

Prospectus

DVM Technology Berhad (609953-K)

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DVM Technology Berhad (609953-K)

(Incorporated in Malaysia under the Companies Act, 1965)

INITIAL PUBLIC OFFERING OF

40,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.40 PER ORDINARY SHARE BY WAY OF PUBLIC ISSUE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 4,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 8,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY EMPLOYEES OF THE DVM TECHNOLOGY BERHAD GROUP; AND
- 28,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR PLACEMENT TO SELECTED INVESTORS

IN CONJUNCTION WITH ITS LISTING ON THE MESDAQ MARKET OF KUALA LUMPUR STOCK EXCHANGE

Adviser, Sponsor, Managing Underwriter, Underwriter and Placement Agent



PUBLIC MERCHANT BANK BERHAD (14328-V)

(Wholly-Owned Subsidiary of Public Bank Berhad)

"FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 4 HEREOF"

This Prospectus is dated 10 December 2003